



Practice Site Name: Patient Identification #:

Assessment Date: Setting: Office Nursing home

Assessment Type (check): Initial Status Change Routine

Insurance Type (check all that apply): Commercial Medicaid Medicare Uninsured

Q1. What have been the person's main problems over the past week?

- 1.....
- 2.....
- 3.....

Q2. Please select one box that best describes how the person has been affected by each of the following symptoms over the past week.

	<i>Not at all</i>	<i>Slightly</i>	<i>Moderately</i>	<i>Severely</i>	<i>Over-whelmingly</i>	<i>Cannot assess</i>	<i>Intervention offered or provided?</i>	
Pain	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0 <input type="checkbox"/> 1	No Yes
Shortness of breath	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0 <input type="checkbox"/> 1	No Yes
Weakness or lack of energy	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0 <input type="checkbox"/> 1	No Yes
Nausea (feeling like being sick/vomiting)	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0 <input type="checkbox"/> 1	No Yes
Vomiting (being sick)	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0 <input type="checkbox"/> 1	No Yes
Poor appetite	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0 <input type="checkbox"/> 1	No Yes
Constipation	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0 <input type="checkbox"/> 1	No Yes
Dental problems or problems with dentures	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0 <input type="checkbox"/> 1	No Yes
Sore or dry mouth	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0 <input type="checkbox"/> 1	No Yes
Drowsiness (sleepiness)	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0 <input type="checkbox"/> 1	No Yes
Poor mobility (trouble walking, cannot leave bed, falling)	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0 <input type="checkbox"/> 1	No Yes



IPOS-Dem

	<i>Not at all</i>	<i>Slightly</i>	<i>Moderately</i>	<i>Severely</i>	<i>Over-whelmingly</i>	<i>Cannot assess</i>	<i>Intervention offered or provided?</i>	
Swallowing problems (e.g. chokes, inhales food or drink, holds food in mouth)	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0	No
							<input type="checkbox"/> 1	Yes
Skin breakdown (redness, skin tearing, pressure damage)	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0	No
							<input type="checkbox"/> 1	Yes
Difficulty communicating	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0	No
							<input type="checkbox"/> 1	Yes
Sleeping problems	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0	No
							<input type="checkbox"/> 1	Yes
Diarrhoea	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0	No
							<input type="checkbox"/> 1	Yes
Hallucinations (seeing or hearing things not present) and/or delusions (fixed false beliefs)	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0	No
							<input type="checkbox"/> 1	Yes
Agitation (restless, irritable, aggressive)	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0	No
							<input type="checkbox"/> 1	Yes
Wandering (as a result of distress or putting person at risk)	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0	No
							<input type="checkbox"/> 1	Yes

Has the person had any other symptoms? Please select one box to show how you feel each of these symptoms have affected the person over the past week (optional).

1.....	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0	No
							<input type="checkbox"/> 1	Yes
2.....	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0	No
							<input type="checkbox"/> 1	Yes
3.....	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0	No
							<input type="checkbox"/> 1	Yes

IPOS-Dem



Over the past week:

	<i>Not at all</i>	<i>Occasionally</i>	<i>Sometimes</i>	<i>Most of the time</i>	<i>Always</i>	<i>Cannot assess</i>	<i>Intervention offered or provided?</i>	
Q3. Has s/he been feeling anxious or worried?	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0	No
							<input type="checkbox"/> 1	Yes
Q4. Have any of his/her family been anxious or worried about the person?	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0	No
							<input type="checkbox"/> 1	Yes
Q5. Do you think s/he felt depressed?	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0	No
							<input type="checkbox"/> 1	Yes
Q5b. Lost interest in things s/he would normally enjoy?	<input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0	No
							<input type="checkbox"/> 1	Yes

Over the past week:

	<i>Always</i>	<i>Most of the time</i>	<i>Sometimes</i>	<i>Occasionally</i>	<i>Not at all</i>	<i>Cannot assess</i>	<i>Intervention offered or provided?</i>	
Q6. Do you think s/he felt at peace?	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0	No
							<input type="checkbox"/> 1	Yes
Q7. Has s/he been able to interact positively with others (e.g. staff, family, residents)?	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0	No
							<input type="checkbox"/> 1	Yes
Q7b. Can s/he enjoy activities appropriate for his/her level of interests and abilities?	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0	No
							<input type="checkbox"/> 1	Yes
Q8. Has his/her family had as much information as wanted?	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0	No
							<input type="checkbox"/> 1	Yes

Over the past week:

	<i>Problems addressed/ No problems</i>	<i>Problems mostly addressed</i>	<i>Problems partly addressed</i>	<i>Problems hardly addressed</i>	<i>Problems not addressed</i>	<i>Cannot assess</i>	<i>Intervention offered or provided?</i>	
Q9. Have all practical problems been addressed? [e.g. hearing aids, foot care, glasses, diet]	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0	No
							<input type="checkbox"/> 1	Yes

	<i>Health Care Proxy</i>	<i>Living Will</i>	<i>Organ Donation</i>	<i>Documentation of Oral Advance Directive</i>	<i>None</i>	<i>Cannot assess</i>	<i>Intervention offered or provided?</i>	
Q10. Check all advance directives known to have been completed:	0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 0	No
							<input type="checkbox"/> 1	Yes

What was the person's last weight and the date s/he was last weighed? Weightlbs